



Consolidated Financial Results for the Year Ended March 31, 2016 (Japanese GAAP)
GECOSS CORPORATION
Tokyo, Japan

April 27, 2016

Stock code: 9991 (URL: <http://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange
 Representative: Tsutomu Yuba, President and CEO
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 Scheduled date of annual general meeting of shareholders: June 23, 2016
 Scheduled commencement date of dividend payments: June 24, 2016
 Scheduled filing date of securities report: June 23, 2016
 Preparation of earnings presentation materials: Yes
 Holding of earnings announcement: Yes (for institutional investors and analysts)

(All amounts are rounded up or down to the nearest million yen.)

1. Results of the year ended March 31, 2016 (From April 1, 2015 to March 31, 2016)

(1) Consolidated results of operations:

(Millions of yen)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	Yen	%	Yen	%	Yen	%	Yen	%
Year ended Mar. 31, 2016	¥86,068	(4.2)	¥6,779	(8.6)	¥7,037	(7.7)	¥4,815	(11.2)
Year ended Mar. 31, 2015	¥89,887	7.8	¥7,416	52.0	¥7,628	56.5	¥5,420	74.6

Note: Comprehensive income Year ended Mar. 31, 2016: 4,472 million yen [(29.9)%]
 Year ended Mar. 31, 2015: 6,377 million yen [94.7%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income/ Total assets	Operating income/ Net sales
	Yen	Yen	%	%	%
Year ended Mar. 31, 2016	¥132.27	—	11.7	7.6	7.9
Year ended Mar. 31, 2015	¥148.89	—	15.0	8.2	8.3

Reference: Income (loss) on investment by the equity method of accounting Year ended Mar. 31, 2016: 262 million yen
 Year ended Mar. 31, 2015: 249 million yen

(2) Consolidated financial position:

(Millions of yen)

	Total assets	Net assets	Equity capital ratio	Net assets per share
	Yen	Yen	%	Yen
As of Mar. 31, 2016	¥91,606	¥42,976	46.9	¥1,180.70
As of Mar. 31, 2015	¥94,749	¥39,125	41.3	¥1,074.84

Reference: Shareholders' equity As of Mar. 31, 2016: 42,976 million yen
 As of Mar. 31, 2015: 39,125 million yen

(3) Consolidated cash flows:

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2016	¥6,480	¥(2,056)	¥(4,868)	¥1,481
Year ended Mar. 31, 2015	¥5,115	¥(1,265)	¥(5,964)	¥1,924

2. Dividend payments

	Dividends per share					Total dividends (Total)	Dividend payout ratio (Consolidated)	Dividends/ Net assets (Consolidated)
	First Quarter	Second Quarter	Third Quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended Mar. 31, 2015	—	¥5.00	—	¥10.00	¥15.00	¥546	10.1	1.5
Year ended Mar. 31, 2016	—	¥7.00	—	¥20.00	¥27.00	¥983	20.4	2.4
Year ending Mar. 31, 2017 (Forecast)	—	¥12.00	—	¥18.00	¥30.00		20.2	

3. Earnings forecast for the year ending March 31, 2017 (From April 1, 2016 to March 31, 2017)

(Millions of yen)

(% indicates changes from the previous corresponding period.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	¥	%	¥	%	¥	%	¥	%	Yen
First half	¥42,000	4.4	¥2,900	(5.6)	¥3,000	(6.7)	¥2,000	(7.8)	¥54.95
Full year	¥93,000	8.1	¥7,800	15.1	¥8,000	13.7	¥5,400	12.2	¥148.35

* Notes to the Consolidated Financial Results

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Changes in accounting policies, change in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: Yes

(ii) Changes in accounting policies other than those in “(i)” above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(3) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Mar. 31, 2016:	36,436,125	Mar. 31, 2015:	36,436,125
2) Number of shares of treasury stock at end of period	Mar. 31, 2016:	37,083	Mar. 31, 2015:	35,666
3) Average number of shares during period	Mar. 31, 2016:	36,399,779	Mar. 31, 2015:	36,401,630

* Presentation of implementation status for the auditing procedures

This earnings report is exempt from the auditing procedures based on the Financial Instruments and Exchange Law of Japan. At the time of disclosure of this earnings report, the Company is in the process of implementing the auditing procedures.

* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from these forecasts in this document due to a variety of factors.

For matters related to the above forecasts, please refer to “1. Analysis of Results of Operations and Financial Position, (1) Analysis of Results of Operations” on page 2 of the attached document.