



Consolidated Financial Results for the Year Ended March 31, 2017 (Japanese GAAP)
GECOSS CORPORATION
Tokyo, Japan

April 27, 2017

Stock code: 9991 (URL: <http://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange
 Representative: Manabu Umakoshi, President and CEO
 Contact: Hajime Kano, General Manager, General Administration Department Phone: +81-3-3660-0776
 Scheduled date of annual general meeting of shareholders: June 22, 2017
 Scheduled commencement date of dividend payments: June 23, 2017
 Scheduled filing date of securities report: June 22, 2017
 Preparation of earnings presentation materials: Yes
 Holding of earnings announcement: Yes (for analysts and institutional investors)

(All amounts are rounded up or down to the nearest million yen.)

1. Results for the year ended March 31, 2017 (From April 1, 2016 to March 31, 2017)

(1) Consolidated results of operations:

(Millions of yen)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	¥	%	¥	%	¥	%	¥	%
Year ended Mar. 31, 2017	¥98,729	14.7	¥6,224	(8.2)	¥6,585	(6.4)	¥4,495	(6.6)
Year ended Mar. 31, 2016	¥86,068	(4.2)	¥6,779	(8.6)	¥7,037	(7.7)	¥4,815	(11.2)

Note: Comprehensive income Year ended Mar. 31, 2017: 4,740 million yen [6.0%]
 Year ended Mar. 31, 2016: 4,472 million yen [(29.9)%]

	Basic earnings per share	Diluted earnings per share	Rate of return on equity	Ordinary income/ Total assets	Operating income/ Net sales
	Yen	Yen	%	%	%
Year ended Mar. 31, 2017	¥123.49	—	10.0	6.9	6.3
Year ended Mar. 31, 2016	¥132.27	—	11.7	7.6	7.9

Reference: Income (loss) on investment by the equity method of accounting Year ended Mar. 31, 2017: 290 million yen
 Year ended Mar. 31, 2016: 262 million yen

(2) Consolidated financial position:

(Millions of yen)

	Total assets	Net assets	Equity capital ratio	Net assets per share
	¥	¥	%	Yen
As of Mar. 31, 2017	¥98,601	¥46,542	47.2	¥1,278.53
As of Mar. 31, 2016	¥91,606	¥42,976	46.9	¥1,180.70

Reference: Shareholders' equity As of Mar. 31, 2017: 46,537 million yen
 As of Mar. 31, 2016: 42,976 million yen

(3) Consolidated cash flows:

(Millions of yen)

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of year
	¥	¥	¥	¥
Year ended Mar. 31, 2017	¥5,578	¥(1,652)	¥(3,996)	¥1,418
Year ended Mar. 31, 2016	¥6,480	¥(2,056)	¥(4,868)	¥1,481

2. Dividend payments

	Dividends per share					Total dividends (Total)	Dividend payout ratio (Consolidated)	Dividends/ Net assets (Consolidated)
	First Quarter	Second Quarter	Third Quarter	Year-end	Total			
	Yen	Yen	Yen	Yen	Yen	Millions of yen	%	%
Year ended Mar. 31, 2016	—	¥7.00	—	¥20.00	¥27.00	¥983	20.4	2.4
Year ended Mar. 31, 2017	—	¥12.00	—	¥18.00	¥30.00	¥1,092	24.3	2.4
Year ending Mar. 31, 2018 (Forecast)	—	¥12.00	—	¥18.00	¥30.00		21.2	

3. Earnings forecast for the year ending March 31, 2018 (From April 1, 2017 to March 31, 2018)

(Millions of yen)

(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	¥	%	¥	%	¥	%	¥	%	Yen
First half	¥45,700	3.5	¥3,050	32.4	¥3,300	34.7	¥2,250	36.3	¥61.82
Full year	¥100,000	1.3	¥7,100	14.1	¥7,500	13.9	¥5,150	14.6	¥141.49

* Notes to the Consolidated Financial Results

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: Yes

(ii) Changes in accounting policies other than those in (i) above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(3) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Mar. 31, 2017:	36,436,125	Mar. 31, 2016:	36,436,125
2) Number of shares of treasury stock at end of period	Mar. 31, 2017:	37,642	Mar. 31, 2016:	37,083
3) Average number of shares during period	Mar. 31, 2017:	36,398,870	Mar. 31, 2016:	36,399,779

* This earnings report is exempt from the auditing procedures.

* Summaries for relevant use of forecasts and other specific affairs

The earnings forecast and other forward-looking statements presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable, and do not constitute any guarantee of future performance achievements. Actual results may substantially differ from any forecasts presented herein due to various factors.