

**Consolidated Financial Results for the Three Months Ended June 30, 2017 (Japanese GAAP)**  
**GECOSS CORPORATION**  
**Tokyo, Japan**

July 27, 2017

Stock code: 9991 (URL: <http://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange  
 Representative: Manabu Umakoshi, President and CEO  
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 Scheduled filing date of quarterly securities report: August 3, 2017  
 Scheduled commencement date of dividend payments: —  
 Preparation of quarterly earnings presentation materials: No  
 Holding of quarterly earnings announcement: No

(All amounts are rounded up or down to the nearest million yen.)

**1. Results for the three months ended June 30, 2017 (From April 1, 2017 to June 30, 2017)**

**(1) Consolidated results of operations:**

(Millions of yen)

(Percentage changes relative to previous corresponding period)

|                                  | Net sales |      | Operating income |        | Ordinary income |        | Profit attributable to owners of parent |        |
|----------------------------------|-----------|------|------------------|--------|-----------------|--------|---|--------|
|                                  | ¥         | %    | ¥                | %      | ¥               | %      | ¥                                       | %      |
| Three months ended June 30, 2017 | ¥24,121   | 15.3 | ¥1,266           | 16.9   | ¥1,368          | 19.6   | ¥941                                    | 22.3   |
| Three months ended June 30, 2016 | ¥20,925   | 2.2  | ¥1,083           | (30.7) | ¥1,144          | (30.7) | ¥769                                    | (31.3) |

Note: Comprehensive income Three months ended June 30, 2017: 1,025 million yen [88.9%]  
 Three months ended June 30, 2016: 542 million yen [(49.4)%]

|                                  | Basic earnings per share | Diluted earnings per share |
|----------------------------------|--------------------------|----------------------------|
|                                  | Yen                      | Yen                        |
| Three months ended June 30, 2017 | ¥25.84                   | —                          |
| Three months ended June 30, 2016 | ¥21.14                   | —                          |

**(2) Consolidated financial position:**

(Millions of yen)

|                     | Total assets | Net assets | Equity capital ratio |
|---------------------|--------------|------------|----------------------|
|                     | ¥            | ¥          | %                    |
| As of June 30, 2017 | ¥97,987      | ¥46,911    | 47.9                 |
| As of Mar. 31, 2017 | ¥98,601      | ¥46,542    | 47.2                 |

Reference: Shareholders' equity As of June 30, 2017: 46,906 million yen  
 As of Mar. 31, 2017: 46,537 million yen

**2. Dividend payments**

|                                      | Dividends per share |                |               |          |        |
|--------------------------------------|---------------------|----------------|---------------|----------|--------|
|                                      | First Quarter       | Second Quarter | Third Quarter | Year-end | Total  |
|                                      | Yen                 | Yen            | Yen           | Yen      | Yen    |
| Year ended Mar. 31, 2017             | —                   | ¥12.00         | —             | ¥18.00   | ¥30.00 |
| Year ending Mar. 31, 2018            | —                   | —              | —             | —        | —      |
| Year ending Mar. 31, 2018 (Forecast) | —                   | ¥12.00         | —             | ¥18.00   | ¥30.00 |

Note: Revision to the forecast for dividends announced most recently: No

**3. Earnings forecast for the year ending March 31, 2018 (From April 1, 2017 to March 31, 2018)**

(Millions of yen)

(% indicates changes from the previous corresponding period)

|            | Net sales |     | Operating income |      | Ordinary income |      | Profit attributable to owners of parent |      | Basic earnings per share |
|------------|-----------|-----|------------------|------|-----------------|------|---|------|--------------------------|
|            | ¥         | %   | ¥                | %    | ¥               | %    | ¥                                       | %    | Yen                      |
| First half | ¥45,700   | 3.5 | ¥3,050           | 32.4 | ¥3,300          | 34.7 | ¥2,250                                  | 36.3 | ¥61.82                   |
| Full year  | ¥100,000  | 1.3 | ¥7,100           | 14.1 | ¥7,500          | 13.9 | ¥5,150                                  | 14.6 | ¥141.49                  |

Note: Revision to the forecast for earnings announced most recently: No

\* Notes to the Consolidated Financial Results

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None

(ii) Changes in accounting policies other than those in (i) above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(4) Number of issued shares (common stock)

(Unit: shares)

|   |                                      |            |                                      |            |
|---|--------------------------------------|------------|--------------------------------------|------------|
| 1) Number of issued shares at end of period<br>(including treasury stock) | June 30, 2017:                       | 36,436,125 | Mar. 31, 2017:                       | 36,436,125 |
| 2) Number of shares of treasury stock at end of<br>period                 | June 30, 2017:                       | 37,816     | Mar. 31, 2017:                       | 37,642     |
| 3) Average number of shares during period                                 | Three months ended<br>June 30, 2017: | 36,398,362 | Three months ended<br>June 30, 2016: | 36,399,017 |

\* This quarterly earnings report is exempt from the quarterly review procedures

\* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from these forecasts in this document due to a variety of factors.