



**Consolidated Financial Results for the Six Months Ended September 30, 2017 (Japanese GAAP)**  
**GECOSS CORPORATION**  
**Tokyo, Japan**

October 26, 2017

Stock code: 9991 (URL: <http://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange  
 Representative: Manabu Umakoshi, President and CEO  
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 Scheduled filing date of quarterly securities report: November 1, 2017  
 Scheduled commencement date of dividend payments: December 1, 2017  
 Preparation of quarterly earnings presentation materials: Yes  
 Holding of quarterly earnings announcement: Yes (for analysts and institutional investors)

(All amounts are rounded up or down to the nearest million yen.)

**1. Results for the six months ended September 30, 2017 (From April 1, 2017 to September 30, 2017)**

**(1) Consolidated results of operations:**

(Millions of yen)

(Percentage changes relative to previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
	¥	%	¥	%	¥	%	¥	%
Six months ended Sept. 30, 2017	¥49,119	11.3	¥2,533	9.9	¥2,733	11.6	¥1,884	14.2
Six months ended Sept. 30, 2016	¥44,148	9.7	¥2,304	(25.0)	¥2,450	(23.8)	¥1,650	(24.0)

Note: Comprehensive income Six months ended Sept. 30, 2017: 2,085 million yen [41.4%]  
 Six months ended Sept. 30, 2016: 1,474 million yen [(30.3)%]

	Basic earnings per share	Diluted earnings per share
	Yen	Yen
Six months ended Sept. 30, 2017	¥51.76	—
Six months ended Sept. 30, 2016	¥45.34	—

**(2) Consolidated financial position:**

(Millions of yen)

	Total assets	Net assets	Equity capital ratio
	¥	¥	%
As of Sept. 30, 2017	¥94,178	¥47,972	50.9
As of Mar. 31, 2017	¥98,601	¥46,542	47.2

Reference: Shareholders' equity As of Sept. 30, 2017: 47,967 million yen  
 As of Mar. 31, 2017: 46,537 million yen

**2. Dividend payments**

	Dividends per share				
	First Quarter	Second Quarter	Third Quarter	Year-end	Total
	Yen	Yen	Yen	Yen	Yen
Year ended Mar. 31, 2017	—	¥12.00	—	¥18.00	¥30.00
Year ending Mar. 31, 2018	—	¥12.00	—	—	—
Year ending Mar. 31, 2018 (Forecast)	—	—	—	¥18.00	¥30.00

Note: Revision to the forecast for dividends announced most recently: No

**3. Earnings forecast for the year ending March 31, 2018 (From April 1, 2017 to March 31, 2018)**

(Millions of yen)

(% indicates changes from the previous corresponding period)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Basic earnings per share
	¥	%	¥	%	¥	%	¥	Yen	
Full year	¥100,000	1.3	¥7,100	14.1	¥7,500	13.9	¥5,150	14.6	¥141.49

Note: Revision to the forecast for earnings announced most recently: No

\* Notes to the Consolidated Financial Results

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Accounting policies adopted specially for the preparation of quarterly consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None

(ii) Changes in accounting policies other than those in (i) above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(4) Number of issued shares (common stock)

(Unit: shares)

1) Number of issued shares at end of period (including treasury stock)	Sept. 30, 2017:	36,436,125	Mar. 31, 2017:	36,436,125
2) Number of shares of treasury stock at end of period	Sept. 30, 2017:	37,888	Mar. 31, 2017:	37,642
3) Average number of shares during period	Six months ended Sept. 30, 2017:	36,398,321	Six months ended Sept. 30, 2016:	36,398,989

\* This quarterly earnings report is exempt from the quarterly review procedures

\* Summaries for relevant use of forecasts and other specific affairs

The forecasts presented above are estimates based on information available to management at the time this report was prepared. Actual results may differ from these forecasts in this document due to a variety of factors.