



Consolidated Financial Results for the Year Ended March 31, 2018 (Japanese GAAP)
GECOSS CORPORATION
Tokyo, Japan

April 26, 2018

Stock code: 9991 (URL: <http://www.gecoss.co.jp>) Shares listed: Tokyo Stock Exchange
 Representative: Manabu Umakoshi, President and CEO
 Contact: Hajime Kano, General Manager, General Administration Department Phone: +81-3-3660-0776
 Scheduled date of annual general meeting of shareholders: June 21, 2018
 Scheduled commencement date of dividend payments: June 22, 2018
 Scheduled filing date of securities report: June 21, 2018
 Preparation of earnings presentation materials: Yes
 Holding of earnings announcement: Yes (for analysts and institutional investors)

(All amounts are rounded up or down to the nearest million yen.)

1. Results for the year ended March 31, 2018 (From April 1, 2017 to March 31, 2018)

(1) Consolidated results of operations:

(Millions of yen)

(Percentage changes relative to previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | |
|--------------------------|-----------|------|------------------|-------|-----------------|-------|---|-------|
| | ¥ | % | ¥ | % | ¥ | % | ¥ | % |
| Year ended Mar. 31, 2018 | ¥104,825 | 6.2 | ¥5,847 | (6.1) | ¥6,312 | (4.2) | ¥4,434 | (1.4) |
| Year ended Mar. 31, 2017 | ¥98,729 | 14.7 | ¥6,224 | (8.2) | ¥6,585 | (6.4) | ¥4,495 | (6.6) |

Note: Comprehensive income
 Year ended Mar. 31, 2018: 4,586 million yen [(3.2) %]
 Year ended Mar. 31, 2017: 4,740 million yen [6.0%]

| | Basic earnings per share | Diluted earnings per share | Rate of return on equity | Ordinary income/ Total assets | Operating income/ Net sales |
|--------------------------|--------------------------|----------------------------|--------------------------|-------------------------------|-----------------------------|
| | Yen | Yen | % | % | % |
| Year ended Mar. 31, 2018 | ¥121.82 | — | 9.2 | 6.4 | 5.6 |
| Year ended Mar. 31, 2017 | ¥123.49 | — | 10.0 | 6.9 | 6.3 |

Reference: Income (loss) on investment by the equity method of accounting
 Year ended Mar. 31, 2018: 358 million yen
 Year ended Mar. 31, 2017: 290 million yen

(2) Consolidated financial position:

(Millions of yen)

| | Total assets | Net assets | Equity capital ratio | Net assets per share |
|---------------------|--------------|------------|----------------------|----------------------|
| | ¥ | ¥ | % | Yen |
| As of Mar. 31, 2018 | ¥100,112 | ¥50,035 | 50.0 | ¥1,374.56 |
| As of Mar. 31, 2017 | ¥98,601 | ¥46,542 | 47.2 | ¥1,278.53 |

Reference: Shareholders' equity
 As of Mar. 31, 2018: 50,031 million yen
 As of Mar. 31, 2017: 46,537 million yen

(3) Consolidated cash flows:

(Millions of yen)

| | Cash flows from operating activities | Cash flows from investing activities | Cash flows from financing activities | Cash and cash equivalents at end of year |
|--------------------------|--------------------------------------|--------------------------------------|--------------------------------------|--|
| Year ended Mar. 31, 2018 | ¥8,912 | ¥(2,771) | ¥(5,404) | ¥2,156 |
| Year ended Mar. 31, 2017 | ¥5,578 | ¥(1,652) | ¥(3,996) | ¥1,418 |

2. Dividend payments

| | Dividends per share | | | | | Total dividends (Total) | Dividend payout ratio (Consolidated) | Dividends/ Net assets (Consolidated) |
|--------------------------------------|---------------------|-------------------|------------------|----------|--------|----------------------------|--|--|
| | First Quarter | Second Quarter | Third Quarter | Year-end | Total | | | |
| | Yen | Yen | Yen | Yen | Yen | Millions of yen | % | % |
| Year ended Mar. 31, 2017 | — | ¥12.00 | — | ¥18.00 | ¥30.00 | ¥1,092 | 24.3 | 2.4 |
| Year ended Mar. 31, 2018 | — | ¥12.00 | — | ¥18.00 | ¥30.00 | ¥1,092 | 24.6 | 2.3 |
| Year ending Mar. 31, 2019 (Forecast) | — | ¥17.00 | — | ¥18.00 | ¥35.00 | | 28.3 | |

Note: Breakdown of the interim dividend for the year ending March 2019:

Ordinary dividend: 12.00 yen

Commemorative dividend of the 50th anniversary: 5.00 yen

3. Earnings forecast for the year ending March 31, 2019 (From April 1, 2018 to March 31, 2019)

(Millions of yen)

(% indicates changes from the previous corresponding period)

| | Net sales | | Operating income | | Ordinary income | | Profit attributable to owners of parent | | Basic earnings per share |
|------------|-----------|-------|------------------|-------|-----------------|-------|--|-------|-----------------------------|
| | ¥ | % | ¥ | % | ¥ | % | ¥ | % | Yen |
| First half | ¥48,700 | (0.9) | ¥2,400 | (5.2) | ¥2,600 | (4.9) | ¥1,800 | (4.5) | ¥49.45 |
| Full year | ¥105,000 | 0.2 | ¥6,300 | 7.8 | ¥6,600 | 4.6 | ¥4,500 | 1.5 | ¥123.63 |

* Notes to the Consolidated Financial Results

(1) Changes in significant subsidiaries during the period

(changes in specified subsidiaries resulting in changes in scope of consolidation): None

(2) Changes in accounting policies, changes in accounting estimates and re-disclosure of revisions

(i) Changes in accounting policies pursuant to revision in accounting standards, etc.: None

(ii) Changes in accounting policies other than those in (i) above: None

(iii) Changes in accounting estimates: None

(iv) Re-disclosure of revisions: None

(3) Number of issued shares (common stock)

(Unit: shares)

| | | | | |
|---|----------------|------------|----------------|------------|
| 1) Number of issued shares at end of period (including treasury stock) | Mar. 31, 2018: | 36,436,125 | Mar. 31, 2017: | 36,436,125 |
| 2) Number of shares of treasury stock at end of period | Mar. 31, 2018: | 38,160 | Mar. 31, 2017: | 37,642 |
| 3) Average number of shares during period | Mar. 31, 2018: | 36,398,207 | Mar. 31, 2017: | 36,398,870 |

* This earnings report is exempt from the auditing procedures by certified public accountants or audit corporations

* Summaries for relevant use of forecasts and other specific affairs

The earnings forecast and other forward-looking statements presented in this document are prepared based on currently available information and certain preconditions that the Company believes to be reasonable, and do not constitute any guarantee of future performance achievements. Actual results may substantially differ from any forecasts presented herein due to various factors.