

GECOSS CORPORATION

F A C T B O O K 2 0 0 7



業績／1株当たり指標

PERFORMANCE / PER SHARE DATA

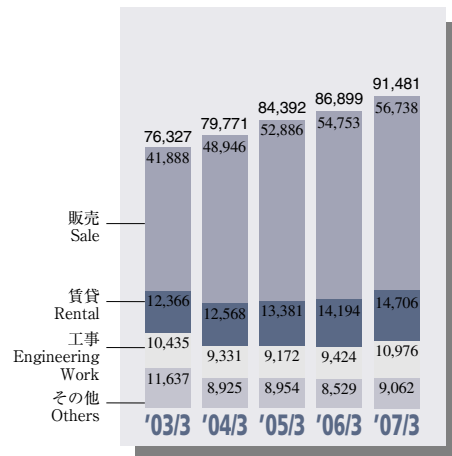
| 決算期 | Fiscal Year Ended: | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 |
|----------------|-------------------------------|------------|------------|------------|------------|------------|
| 売上高 (百万円) | Net Sales (¥ Millions) | 76,327 | 79,771 | 84,392 | 86,899 | 91,481 |
| 経常利益 (百万円) | Recurring Profit (¥ Millions) | 2,217 | 2,564 | 3,614 | 3,939 | 3,579 |
| 当期純利益 (百万円) | Net Income (¥ Millions) | 901 | 1,490 | 1,837 | 1,956 | 1,900 |
| 1株当たり純資産 (円) | Net Assets per Share (¥) | 636.18 | 677.16 | 711.97 | 699.30 | 735.59 |
| 1株当たり当期純利益 (円) | Net Income per Share (¥) | 24.73 | 40.89 | 49.33 | 52.49 | 52.16 |
| 発行済株式総数 (株) | Number of Shares Outstanding | 36,436,125 | 36,436,125 | 36,436,125 | 36,436,125 | 36,436,125 |
| 従業員数 (人) | Number of Employees | 661 | 659 | 679 | 695 | 700 |

注) 1株当たり当期純利益は、期中加重平均株式数によって算出しております。

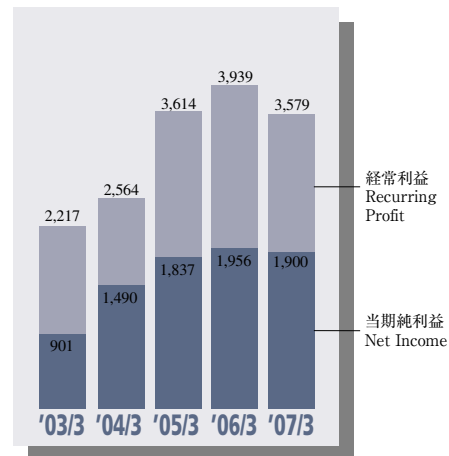
Notes) Net income per share is computed based on the weighted average number of shares outstanding during each year.

1

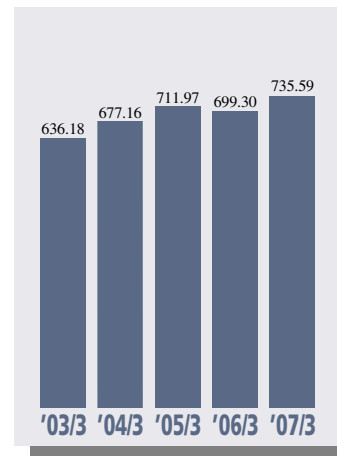
取引形態別売上高 (百万円)
Net Sales by Type of Business
(¥ Millions)



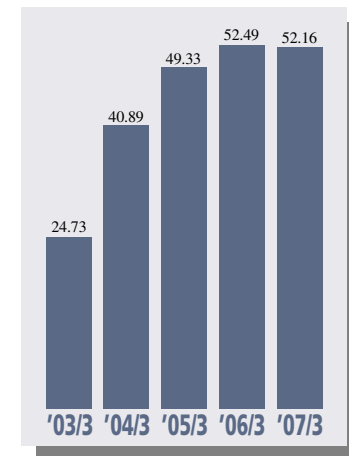
経常利益／当期純利益 (百万円)
Recurring Profit/Net Income
(¥ Millions)



1株当たり純資産 (円)
Net Assets per Share (¥)



1株当たり当期純利益 (円)
Net Income per Share (¥)



収益性／効率性

PROFITABILITY / EFFICIENCY

| 決算期 | Fiscal Year Ended: | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 |
|----------------|--------------------------------|--------|--------|--------|--------|--------|
| 総資産事業利益率 (%) | Return on Assets (%) | 2.38 | 3.00 | 4.35 | 4.79 | 4.30 |
| 総資産当期純利益率 (%) | Net Income to Total Assets (%) | 0.98 | 1.74 | 2.21 | 2.36 | 2.25 |
| 自己資本当期純利益率 (%) | Return on Equity (%) | 3.93 | 6.23 | 7.25 | 7.60 | 7.26 |
| 配当性向 (%) | Payout Ratio (%) | 40.44 | 24.45 | 24.33 | 20.96 | 26.84 |
| 純資産配当率 (%) | Dividends on Equity (%) | 1.59 | 1.52 | 1.73 | 1.56 | 1.95 |

(注) 2007年3月期から、『貸借対照表の純資産の部の表示に関する会計基準』を適用しております。純資産の部の金額は、従来の資本の部の金額と同額であり、2003年3月期から2006年3月期までの上記指標には影響ありません。

総資産事業利益率：(営業利益＋受取利息及び配当金－支払利息)／総資産(期首・期末平均)×100

総資産当期純利益率：当期純利益／総資産(期首・期末平均)×100

自己資本当期純利益率：当期純利益／純資産(期首・期末平均)×100

配当性向：1株当たり配当額／1株当たり当期純利益×100

純資産配当率：年間配当金／純資産(期首・期末平均)×100

Notes: Effective from the fiscal year ended March 31, 2007, the Company adopted "Accounting Standard for Presentation of Net Assets in the Balance Sheet." As the amount of net assets is equal to the amount of shareholders' equity under the previous accounting standards, there is no effect on the above data from the fiscal year ended March 31, 2003 to fiscal year ended March 31, 2006.

Return on Assets: (Operating Income + Interest and Dividend Income - Interest Expenses) / Total Assets (Yearly Average) x 100

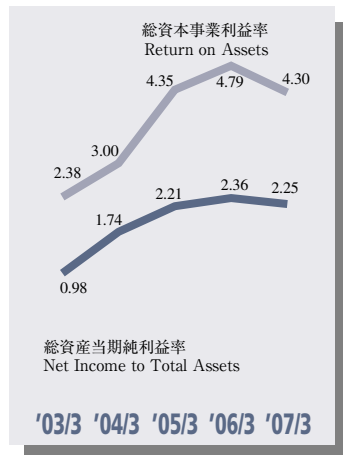
Net Income to Total Assets: Net Income / Total Assets (Yearly Average) x 100

Return on Equity: Net Income / Net Assets (Yearly Average) x 100

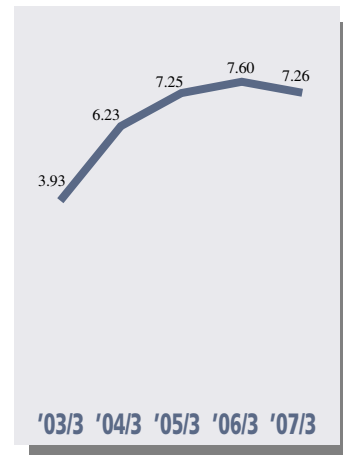
Payout Ratio: Cash Dividends per Share / Net Income per Share x 100

Dividends on Equity: Cash Dividends / Net Assets (Yearly Average) x 100

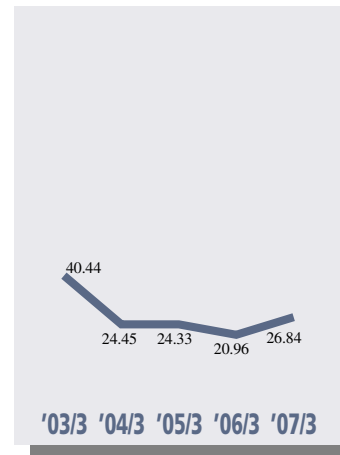
総資産事業利益率／総資産当期純利益率 (%)
Return on Assets / Net Income to Total Assets (%)



自己資本当期純利益率 (%)
Return on Equity (%)



配当性向 (%)
Payout Ratio (%)



純資産配当率 (%)
Dividends on Equity (%)



資産関連指標

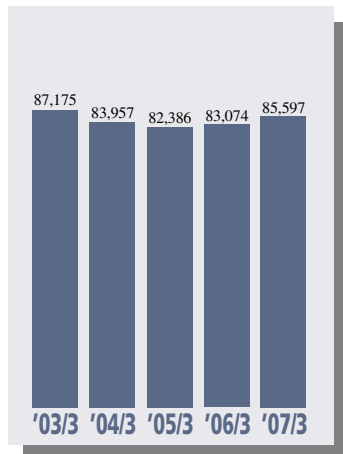
ASSET DATA

| 決算期 | Fiscal Year Ended: | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 |
|--------------|--|--------|--------|--------|--------|--------|
| 総資産 (百万円) | Total Assets (¥ Millions) | 87,175 | 83,957 | 82,386 | 83,074 | 85,597 |
| 純資産 (百万円) | Net Assets (¥ Millions) | 23,178 | 24,670 | 25,974 | 25,515 | 26,790 |
| 有利子負債 (百万円) | Interest-bearing Debts (¥ Millions) | 34,600 | 25,370 | 22,670 | 17,850 | 17,850 |
| 売上債権回転期間 (月) | Accounts Receivable Turnover Period (Months) | 4.80 | 4.45 | 3.98 | 4.28 | 4.30 |
| 製・商品回転期間 (月) | Finish Good & Merchandise Turnover Period (Months) | 0.58 | 0.57 | 0.84 | 0.98 | 0.83 |

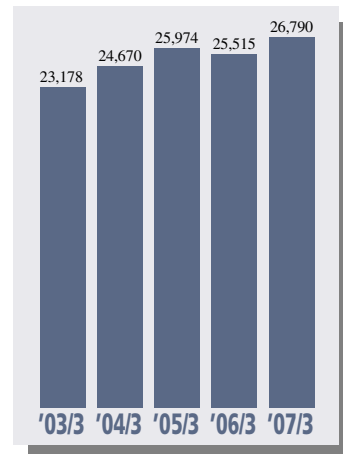
(注) 有利子負債：長・短期借入金＋社債＋受取手形割引高
 売上債権回転期間：売上債権(期末)／1カ月当たり売上高 ※売上債権＝受取手形＋売掛金＋受取手形割引高
 製・商品回転期間：製・商品(期末)／1カ月当たり売上原価

Notes: Interest-bearing Debts: Long-term and Short-term borrowings + Straight Bonds + Discount on Notes
 Accounts Receivable Turnover Period: Accounts Receivable (Fiscal Year-end) / Net Sales per Month *Accounts Receivable = Notes Receivable + Accounts Receivable + Discount on Notes
 Finish Good & Merchandise Turnover Period: Finish Good and Merchandise (Fiscal Year-end) / Cost of Sales per Month

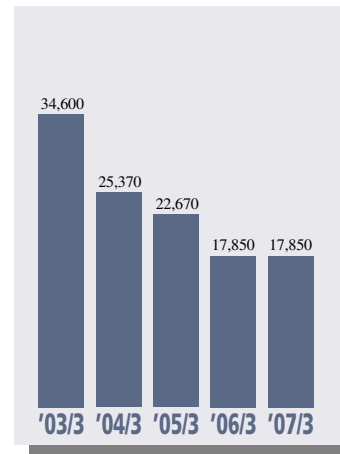
総資産 (百万円)
Total Assets (¥ Millions)



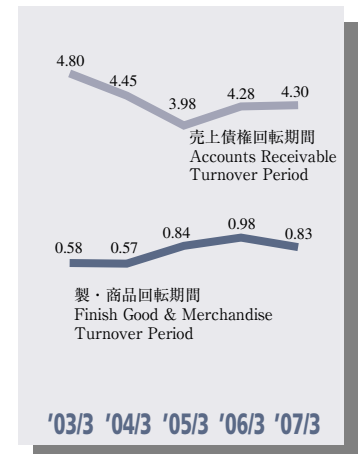
純資産 (百万円)
Net Assets (¥ Millions)



有利子負債 (百万円)
Interest-bearing Debts (¥ Millions)



各資産回転期間 (月)
Asset Turnover Periods (Months)



安定性

STABILITY

| 決算期 | Fiscal Year Ended: | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 |
|-------------------|---|--------|--------|--------|--------|--------|
| 流動比率 (%) | Current Ratio (%) | 101.28 | 102.52 | 110.63 | 111.25 | 114.09 |
| 当座比率 (%) | Quick Ratio (%) | 55.36 | 55.24 | 55.46 | 57.81 | 61.43 |
| 固定比率 (%) | Fixed Asset Ratio (%) | 131.43 | 115.16 | 99.07 | 89.16 | 85.04 |
| 固定長期適合比率 (%) | Fixed Assets / (Net Assets + Long-term Liabilities) (%) | 97.70 | 95.41 | 82.54 | 78.86 | 74.60 |
| 自己資本比率 (%) | Equity Ratio (%) | 26.59 | 29.38 | 31.53 | 30.71 | 31.30 |
| デット・エクイティ・レシオ (%) | Debt Equity Ratio (%) | 149.28 | 102.84 | 87.28 | 69.96 | 66.63 |
| インタレスト・カバレッジ (倍) | Interest Coverage (Times) | 6.69 | 9.43 | 15.67 | 22.04 | 19.21 |

(注) 2007年3月期から、『貸借対照表の純資産の部の表示に関する会計基準』を適用しております。純資産の部の金額は、従来の資本の部の金額と同額であり、2003年3月期から2006年3月期までの上記指標には影響ありません。

流動比率：流動資産(期末)／流動負債(期末)×100

当座比率：{現金及び預金(期末)＋売上債権(期末)＋有価証券(期末)}／流動負債(期末)×100

固定比率：固定資産(期末)／純資産(期末)×100

固定長期適合比率：固定資産(期末)／{純資産(期末)＋固定負債(期末)}×100

自己資本比率：純資産(期末)／総資産(期末)×100

デット・エクイティ・レシオ：有利子負債(期末)／純資産(期末)×100 ※有利子負債は長・短期借入金＋社債＋受取手形割引高

インタレスト・カバレッジ：(営業利益＋受取利息及び配当金)／支払利息及び割引料

Notes: Effective from the fiscal year ended March 31, 2007, the Company adopted "Accounting Standard for Presentation of Net Assets in the Balance Sheet." As the amount of net assets is equal to the amount of shareholders' equity under the previous accounting standards, there is no effect on the above data from the fiscal year ended March 31, 2003 to fiscal year ended March 31, 2006.

Current Ratio: Current Assets (Fiscal Year-end) / Current Liabilities (Fiscal Year-end) x 100

Quick Ratio: {Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Marketable Securities (Fiscal Year-end)} / Current Liabilities (Fiscal Year-end) x 100

Fixed Assets Ratio: Fixed Assets (Fiscal Year-end) / Net Assets (Fiscal Year-end) x 100

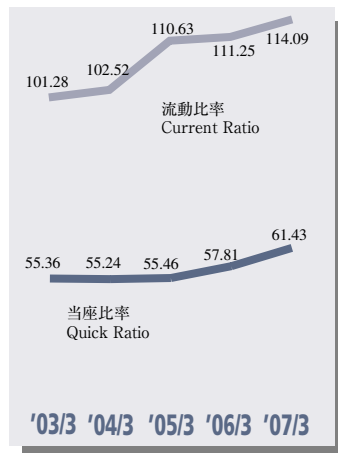
Fixed Assets / (Net Assets + Long-term Liabilities): Fixed Assets (Fiscal Year-end) / {Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)} x 100

Equity Ratio: Net Assets (Fiscal Year-end) / Total Assets (Fiscal Year-end) x 100

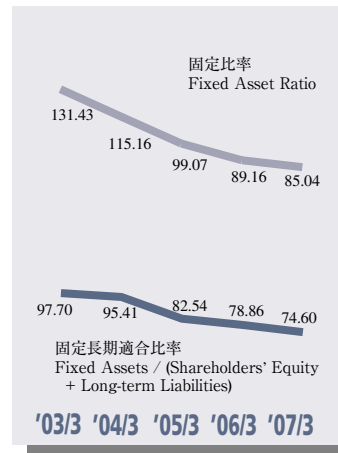
Debt Equity Ratio: Interest-bearing Debts (Fiscal Year-end) / Net Assets (Fiscal Year-end) x 100 *Interest-bearing Debts: Long-term and Short-term Borrowings + Straight Bonds + Discount on Notes

Interest Coverage: (Operating Income + Interest and Dividend Income) / Interest Expenses

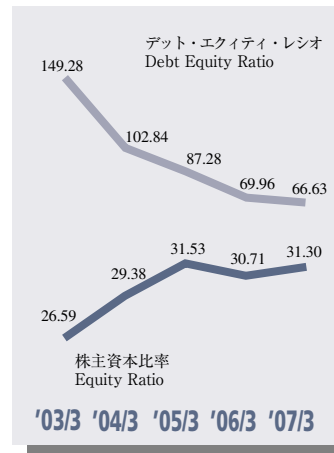
流動比率／当座比率 (%)
Current Ratio / Quick Ratio (%)



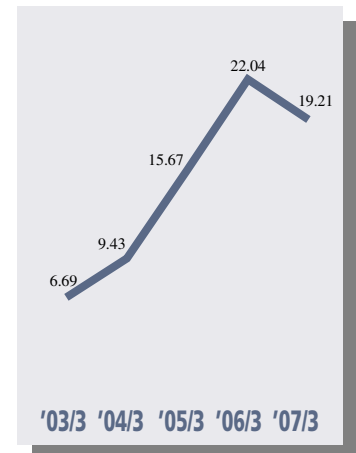
固定比率／固定長期適合比率 (%)
Fixed Asset Ratio / Fixed Assets / (Net Assets + Long-term Liabilities) (%)



自己資本比率／デット・エクイティ・レシオ (%)
Equity Ratio / Debt Equity Ratio (%)



インタレスト・カバレッジ (倍)
Interest Coverage (Times)



主要連結データ

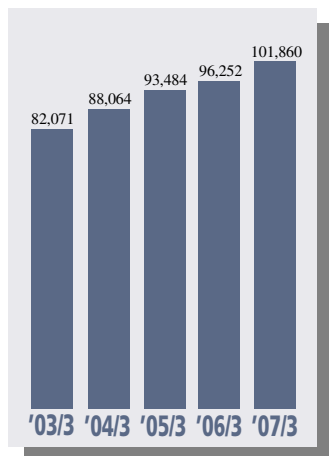
PRIMARY CONSOLIDATED INDICATORS

| 決算期 | Fiscal Year Ended: | 2003/3 | 2004/3 | 2005/3 | 2006/3 | 2007/3 |
|----------------|-------------------------------|--------|--------|--------|--------|---------|
| 売上高 (百万円) | Net Sales (¥ Millions) | 82,071 | 88,064 | 93,484 | 96,252 | 101,860 |
| 経常利益 (百万円) | Recurring Profit (¥ Millions) | 2,503 | 2,875 | 3,844 | 4,733 | 4,444 |
| 当期純利益 (百万円) | Net Income (¥ Millions) | 978 | 1,715 | 1,805 | 2,377 | 2,287 |
| 純資産 (百万円) | Net Assets (¥ Millions) | 24,174 | 25,885 | 27,153 | 27,112 | 28,762 |
| 総資産 (百万円) | Total Assets (¥ Millions) | 90,450 | 87,578 | 85,854 | 87,416 | 90,372 |
| 1株当たり純資産 (円) | Net Assets per Share (¥) | 663.33 | 710.38 | 744.22 | 742.94 | 789.73 |
| 1株当たり当期純利益 (円) | Net Income per Share (¥) | 26.66 | 46.94 | 48.35 | 63.81 | 62.80 |

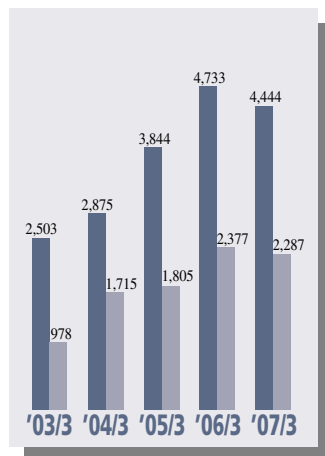
注) 1株当たり当期純利益は、期中加重平均株式数によって算出しております。

Notes) Net income per share is computed based on the weighted average number of shares outstanding during each year.

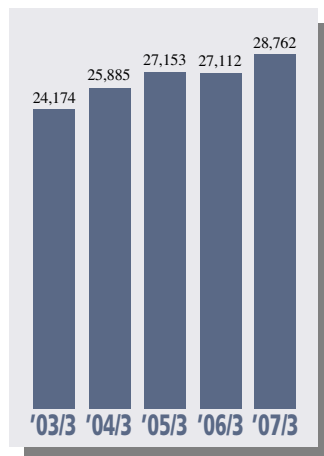
売上高 (百万円)
Net Sales (¥ Millions)



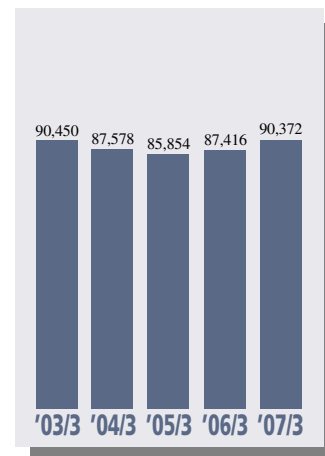
経常利益／当期純利益 (百万円)
Recurring Profit / Net Income
(¥ Millions)



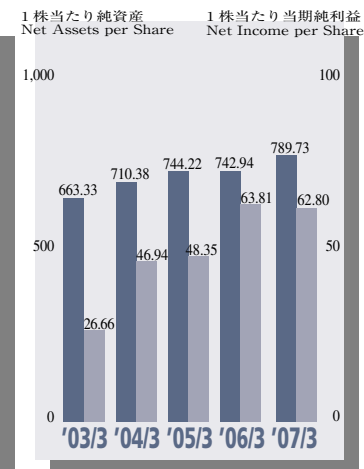
純資産 (百万円)
Net Assets (¥ Millions)



総資産 (百万円)
Total Assets (¥ Millions)



1株当たり純資産／1株当たり
当期純利益 (円)
Net Assets per Share
/ Net Income per Share (¥)



会社概況

CORPORATE DATA

(2007年3月31日現在)

(as of March 31, 2007)

| | |
|--|---|
| 商号 | Registered Name |
| ジェコス株式会社 | GECOSS CORPORATION |
| 設立 | Founded |
| 昭和43年6月20日 | June 20, 1968 |
| 資本金 | Paid-in Capital |
| 43億9,750万円 | ¥4,397,500 thousand |
| 発行済株式総数 | Number of Shares Outstanding |
| 36,436,125株 | 36,436,125 shares |
| 決算期 | Fiscal Year |
| 3月31日 | April 1 to March 31 |
| 従業員数 | Number of Employees |
| 700名 | 700 |
| 本社所在地 | Registered Head Office |
| 〒103-0016 東京都中央区日本橋小網町6番7号(第2山万ビル) TEL 03(3660)0777 FAX 03(3660)0788 | 6-7, Nihombashi-koamicho, Chuo-ku, Tokyo 103-0016 Tel: 03 (3660) 0777 Fax: 03 (3660) 0788 |
| 事業内容 | Principal Business Activities |
| 工事用仮設鋼材の賃貸、販売／建設機械の賃貸、販売／ 事務用機器の賃貸、販売／土木、建築工事の請負 | Sale and rental of materials for civil engineering／Sale and rental of construction machinery Sale and rental of site office equipment／Civil engineering and construction work |
| 役員 | Directors and Statutory Auditors |
| 取締役社長： 寺尾 主 取締役副社長： 鈴木 敏彦 齋藤 恂 常務取締役： 佐藤喜代治 那須川幸雄 寺口 重男 取締役： 林 誠 飯塚 昭 石田 典雄 須見 仁志 波多野克己 高比良愼一 石橋 康雄 監査役(常勤)： 岸 光彦 明石 正道 松本 公昭 監査役： 筆谷 佳高 | President: Tsukasa Terao Vice Presidents: Toshihiko Suzuki, Makoto Saito Managing directors: Kiyoji Sato, Yukio Nasukawa, Shigeo Teraguchi Directors: Makoto Hayashi, Akira Iizuka, Norio Ishida, Hitoshi Sumi, Katsumi Hatano, Shinichi Takahira, Yasuo Ishibashi Standing statutory auditors: Mitsuhiro Kishi, Masamichi Akashi, Kimiaki Matsumoto Statutory auditors: Yoshitaka Fudetani |
| 主な取引先 | Principal Customers |
| 大林組、鹿島建設、清水建設、 大成建設、竹中工務店(50音順) | OBAYASHI CORPORATION／KAJIMA CORPORATION SHIMIZU CORPORATION／TAISEI CORPORATION／TAKENAKA CORPORATION |
| 主な取引銀行 | Main Bank Accounts |
| みずほコーポレート銀行／ 三井住友銀行／ 三菱東京UFJ銀行／ りそな銀行／ 住友信託銀行／他 | Mizuho Corporate Bank, Ltd.／ SUMITOMO MITSUI BANKING CORPORATION／ The Bank of Tokyo-Mitsubishi UFJ, Ltd.／ Resona Bank, Limited.／ The Sumitomo Trust & Banking Co., Ltd. |
| 関係会社 | Affiliates |
| 14社 | 14 companies |



〒103-0016 東京都中央区日本橋小網町 6 番 7 号 (第 2 山万ビル)

GECOSS CORPORATION

6-7, Nihombashi-koamicho, Chuo-ku, Tokyo 103-0016, Japan