

GECOSS CORPORATION

F A C T B O O K 2 0 0 9



ジェコス株式会社

# 業績／1株当たり指標

PERFORMANCE / PER SHARE DATA

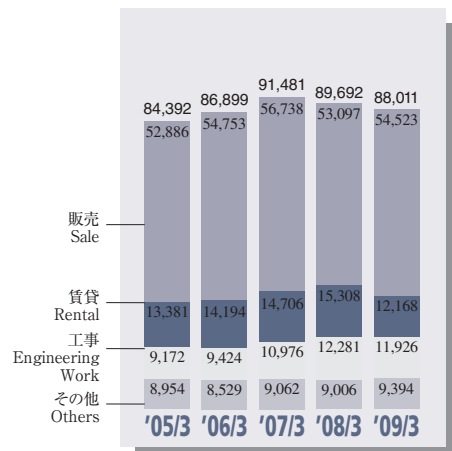
決算期	Fiscal Year Ended:	2005/3	2006/3	2007/3	2008/3	2009/3
売上高 (百万円)	Net Sales (¥ Millions)	84,392	86,899	91,481	89,692	88,011
経常利益 (百万円)	Recurring Profit (¥ Millions)	3,614	3,939	3,579	3,662	3,540
当期純利益 (百万円)	Net Income (¥ Millions)	1,837	1,956	1,900	1,347	750
1株当たり純資産 (円)	Net Assets per Share (¥)	711.97	699.30	735.59	758.37	762.81
1株当たり当期純利益 (円)	Net Income per Share (¥)	49.33	52.49	52.16	36.98	20.59
発行済株式総数 (株)	Number of Shares Outstanding	36,436,125	36,436,125	36,436,125	36,436,125	36,436,125
従業員数 (人)	Number of Employees	679	695	700	726	796

注) 1株当たり当期純利益は、期中加重平均株式数によって算出しております。

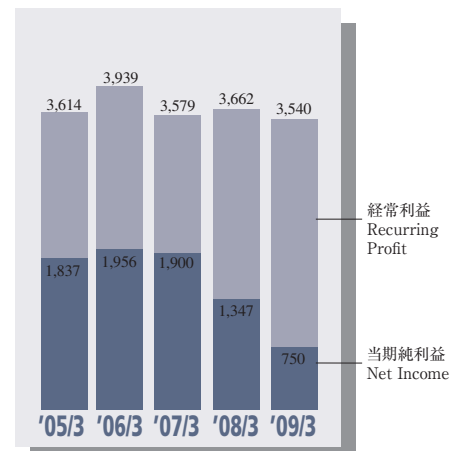
(Notes) Net income per share is computed based on the weighted average number of shares outstanding during each year.

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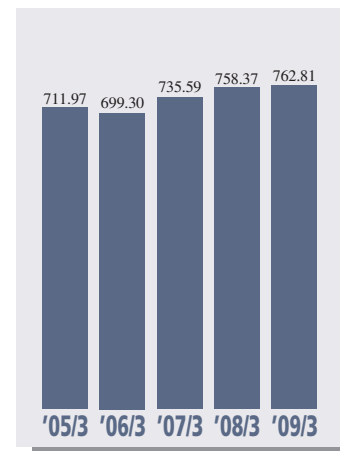
取引形態別売上高 (百万円)  
Net Sales by Type of Business  
(¥ Millions)



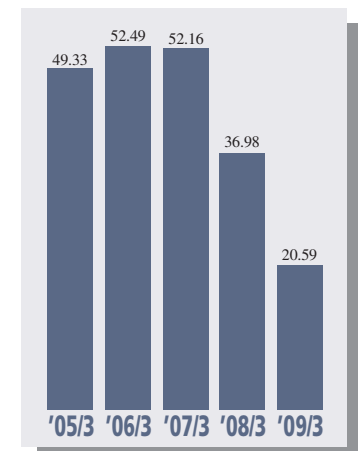
経常利益／当期純利益 (百万円)  
Recurring Profit／Net Income  
(¥ Millions)



1株当たり純資産 (円)  
Net Assets per Share (¥)



1株当たり当期純利益 (円)  
Net Income per Share (¥)



# 収益性／効率性

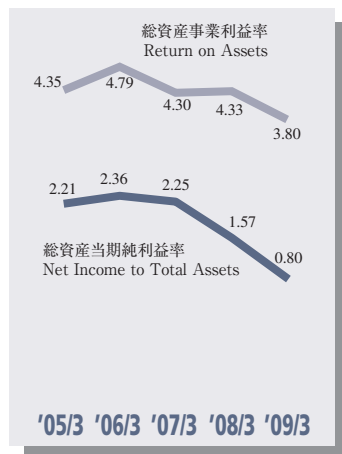
PROFITABILITY / EFFICIENCY

決算期	Fiscal Year Ended:	2005/3	2006/3	2007/3	2008/3	2009/3
総資産事業利益率 (%)	Return on Assets (%)	4.35	4.79	4.30	4.33	3.80
総資産当期純利益率 (%)	Net Income to Total Assets (%)	2.21	2.36	2.25	1.57	0.80
自己資本当期純利益率 (%)	Return on Equity (%)	7.25	7.60	7.26	4.95	2.71
配当性向 (%)	Payout Ratio (%)	24.33	20.96	26.84	32.45	58.27
純資産配当率 (%)	Dividends on Equity (%)	1.73	1.56	1.95	1.61	1.58

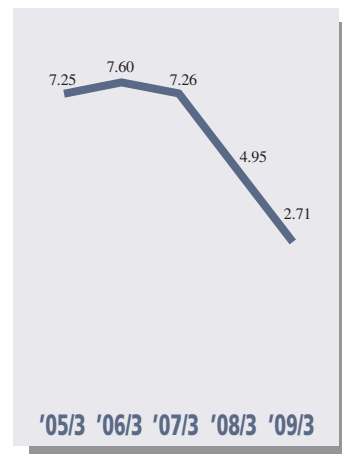
(注) 総資産事業利益率：(営業利益 + 受取利息及び配当金 - 支払利息) / 総資産(期首・期末平均) × 100  
 総資産当期純利益率：当期純利益 / 総資産(期首・期末平均) × 100  
 自己資本当期純利益率：当期純利益 / 純資産(期首・期末平均) × 100  
 配当性向：1株当たり配当額 / 1株当たり当期純利益 × 100  
 純資産配当率：年間配当金 / 純資産(期首・期末平均) × 100

Notes: Return on Assets: (Operating Income + Interest and Dividend Income - Interest Expenses) / Total Assets (Yearly Average) x 100  
 Net Income to Total Assets: Net Income / Total Assets (Yearly Average) x 100  
 Return on Equity: Net Income / Net Assets (Yearly Average) x 100  
 Payout Ratio: Cash Dividends per Share / Net Income per Share x 100  
 Dividends on Equity: Cash Dividends / Net Assets (Yearly Average) x 100

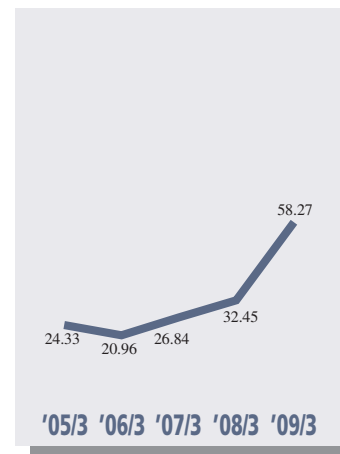
総資産事業利益率 / 総資産当期純利益率 (%)  
 Return on Assets / Net Income to Total Assets (%)



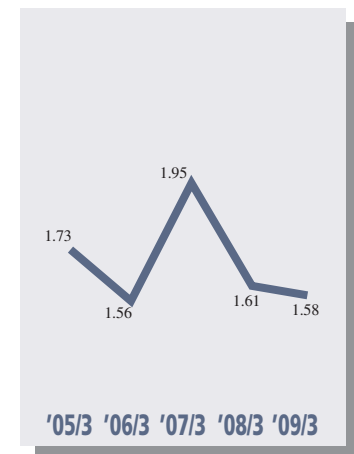
自己資本当期純利益率 (%)  
 Return on Equity (%)



配当性向 (%)  
 Payout Ratio (%)



純資産配当率 (%)  
 Dividends on Equity (%)



# 資産関連指標

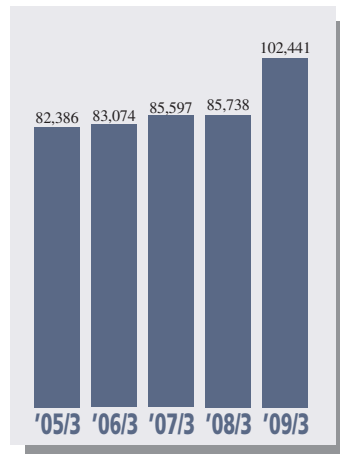
ASSET DATA

決算期	Fiscal Year Ended:	2005/3	2006/3	2007/3	2008/3	2009/3
総資産 (百万円)	Total Assets (¥ Millions)	82,386	83,074	85,597	85,738	102,441
純資産 (百万円)	Net Assets (¥ Millions)	25,974	25,515	26,790	27,618	27,773
有利子負債 (百万円)	Interest-bearing Debts (¥ Millions)	22,670	17,850	17,850	17,450	37,686
売上債権回転期間 (月)	Accounts Receivable Turnover Period (Months)	3.98	4.28	4.30	4.19	3.81
製・商品回転期間 (月)	Finished Goods & Merchandise Turnover Period (Months)	0.84	0.98	0.83	1.28	1.71

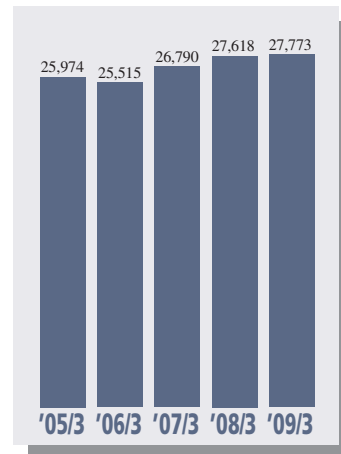
(注) 有利子負債：長・短期借入金 + 社債 + 受取手形割引高 + リース債務  
 売上債権回転期間：売上債権(期末) / 1ヵ月当たり売上高 ※売上債権 = 受取手形 + 売掛金 + 受取手形割引高  
 製・商品回転期間：製・商品(期末) / 1ヵ月当たり売上原価

Notes: Interest-bearing Debts: Long-term and Short-term borrowings + Straight Bonds + Discount on Notes + Lease Obligations  
 Accounts Receivable Turnover Period: Accounts Receivable (Fiscal Year-end) / Net Sales per Month \*Accounts Receivable = Notes Receivable + Accounts Receivable + Discount on Notes  
 Finished Goods & Merchandise Turnover Period: Finished Goods and Merchandise (Fiscal Year-end) / Cost of Sales per Month

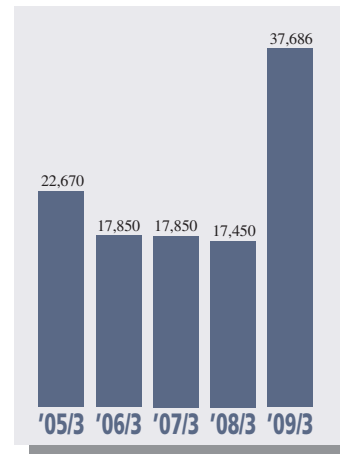
総資産 (百万円)  
Total Assets (¥ Millions)



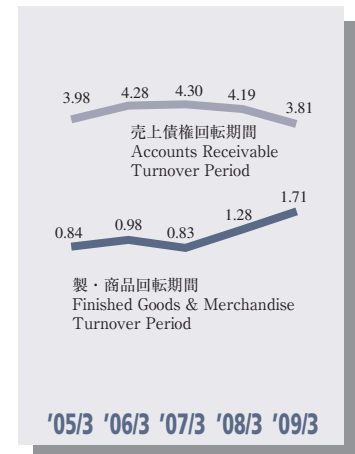
純資産 (百万円)  
Net Assets (¥ Millions)



有利子負債 (百万円)  
Interest-bearing Debts (¥ Millions)



各資産回転期間 (月)  
Asset Turnover Periods (Months)



# 安定性

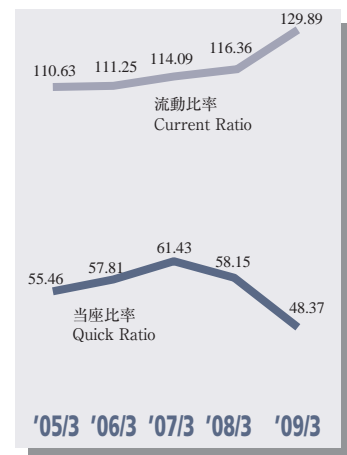
STABILITY

決算期	Fiscal Year Ended:	2005/3	2006/3	2007/3	2008/3	2009/3
流動比率 (%)	Current Ratio (%)	110.63	111.25	114.09	116.36	129.89
当座比率 (%)	Quick Ratio (%)	55.46	57.81	61.43	58.15	48.37
固定比率 (%)	Fixed Asset Ratio (%)	99.07	89.16	85.04	80.57	81.17
固定長期適合比率 (%)	Fixed Assets / (Net Assets + Long-term Liabilities) (%)	82.54	78.86	74.60	71.37	55.08
自己資本比率 (%)	Equity Ratio (%)	31.53	30.71	31.30	32.21	27.11
デット・エクイティ・レシオ (%)	Debt Equity Ratio (%)	87.28	69.96	66.63	63.18	135.70
インタレスト・カバレッジ (倍)	Interest Coverage (Times)	15.67	22.04	19.21	15.54	11.43

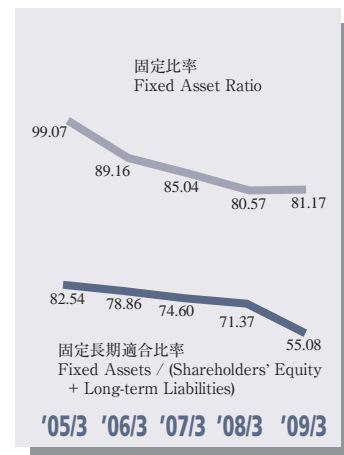
(注) 流動比率：流動資産(期末)／流動負債(期末)×100  
 当座比率：{現金及び預金(期末)＋売上債権(期末)＋有価証券(期末)}／流動負債(期末)×100  
 固定比率：固定資産(期末)／純資産(期末)×100  
 固定長期適合比率：固定資産(期末)／{純資産(期末)＋固定負債(期末)}×100  
 自己資本比率：純資産(期末)／総資産(期末)×100  
 デット・エクイティ・レシオ：有利子負債(期末)／純資産(期末)×100 ※有利子負債は長・短期借入金＋社債＋受取手形割引高＋リース債務  
 インタレスト・カバレッジ：(営業利益＋受取利息及び配当金)／支払利息及び割引料(リース支払利息を含む)

Notes: Current Ratio: Current Assets (Fiscal Year-end) / Current Liabilities (Fiscal Year-end) x 100  
 Quick Ratio: {Cash and Time Deposits (Fiscal Year-end) + Accounts Receivable (Fiscal Year-end) + Marketable Securities (Fiscal Year-end)} / Current Liabilities (Fiscal Year-end) x 100  
 Fixed Assets Ratio: Fixed Assets (Fiscal Year-end) / Net Assets (Fiscal Year-end) x 100  
 Fixed Assets / (Net Assets + Long-term Liabilities): Fixed Assets (Fiscal Year-end) / {Net Assets (Fiscal Year-end) + Long-term Liabilities (Fiscal Year-end)} x 100  
 Equity Ratio: Net Assets (Fiscal Year-end) / Total Assets (Fiscal Year-end) x 100  
 Debt Equity Ratio: Interest-bearing Debts (Fiscal Year-end) / Net Assets (Fiscal Year-end) x 100 \*Interest-bearing Debts: Long-term and Short-term Borrowings + Straight Bonds + Discount on Notes + Lease Obligations  
 Interest Coverage: (Operating Income + Interest and Dividend Income) / Interest Expenses (including Lease Interest Expenses)

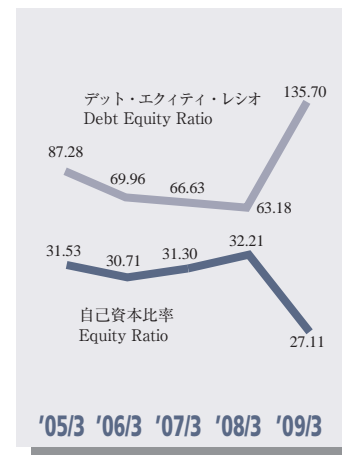
流動比率／当座比率 (%)  
Current Ratio / Quick Ratio (%)



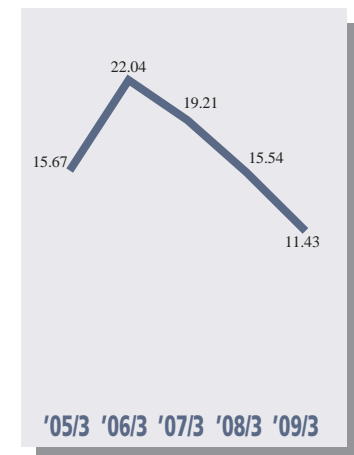
固定比率／固定長期適合比率 (%)  
Fixed Asset Ratio / Fixed Assets / (Net Assets + Long-term Liabilities) (%)



自己資本比率／デット・エクイティ・レシオ (%)  
Equity Ratio / Debt Equity Ratio (%)



インタレスト・カバレッジ (倍)  
Interest Coverage (Times)



# 主要連結データ

## PRIMARY CONSOLIDATED INDICATORS

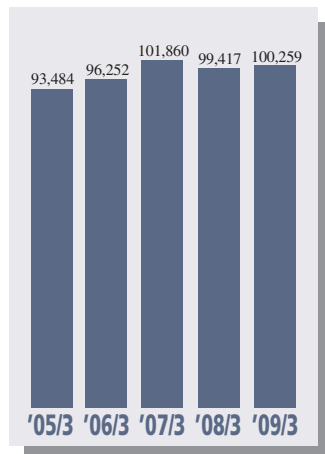
決算期	Fiscal Year Ended:	2005/3	2006/3	2007/3	2008/3	2009/3
売上高 (百万円)	Net Sales (¥ Millions)	93,484	96,252	101,860	99,417	100,259
経常利益 (百万円)	Recurring Profit (¥ Millions)	3,844	4,733	4,444	4,134	3,497
当期純利益 (百万円)	Net Income (¥ Millions)	1,805	2,377	2,287	1,562	324
純資産 (百万円)	Net Assets (¥ Millions)	27,153	27,112	28,762	29,807	29,536
総資産 (百万円)	Total Assets (¥ Millions)	85,854	87,416	90,372	90,397	106,577
1株当たり純資産 (円)	Net Assets per Share (¥)	744.22	742.94	789.73	818.49	811.24
1株当たり当期純利益 (円)	Net Income per Share (¥)	48.35	63.81	62.80	42.90	8.90

注) 1株当たり当期純利益は、期中加重平均株式数によって算出しております。

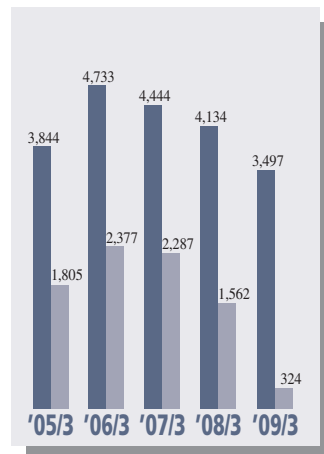
(Notes) Net income per share is computed based on the weighted average number of shares outstanding during each year.

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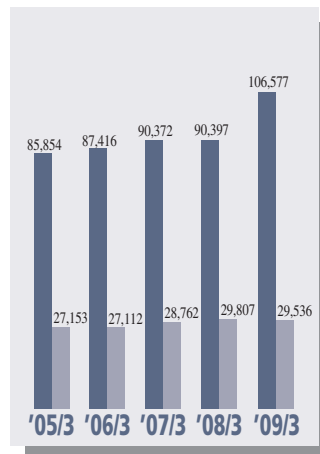
売上高 (百万円)  
Net Sales (¥ Millions)



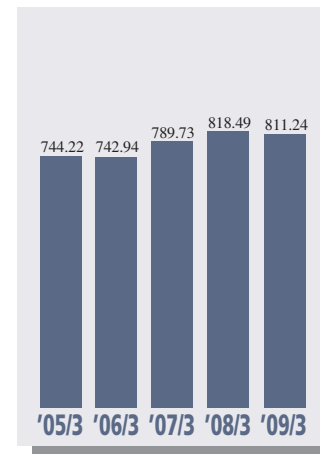
経常利益／当期純利益 (百万円)  
Recurring Profit / Net Income  
(¥ Millions)



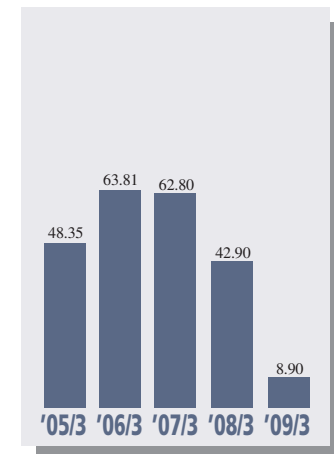
総資産／純資産 (百万円)  
Total Assets / Net Assets  
(¥ Millions)



1株当たり純資産 (円)  
Net Assets per Share (¥)



1株当たり当期純利益 (円)  
Net Income per Share (¥)



# 会社概況

## CORPORATE DATA

(2009年3月31日現在)

(as of March 31, 2009)

商号	Registered Name
ジェコス株式会社	GECOSS CORPORATION
設立	Founded
昭和43年6月20日	June 20, 1968
資本金	Paid-in Capital
43億9,750万円	¥4,397,500 thousand
発行済株式総数	Number of Shares Outstanding
36,436,125株	36,436,125 shares
決算期	Fiscal Year
3月31日	April 1 to March 31
従業員数	Number of Employees
796名	796
本社所在地	Registered Head Office
〒103-0016 東京都中央区日本橋小網町6番7号(第2山万ビル) TEL 03(3660)0777 FAX 03(3660)0788	6-7, Nihombashi-koamicho, Chuo-ku, Tokyo 103-0016 Tel: 03(3660)0777 Fax: 03(3660)0788
事業内容	Principal Business Activities
工所用仮設鋼材の賃貸、販売／建設機械の賃貸、販売／ 事務用機器の賃貸、販売／土木、建築工事の請負	Sale and rental of materials for civil engineering／Sale and rental of construction machinery／ Sale and rental of site office equipment／Civil engineering and construction work
役員	Directors and Statutory Auditors
取締役社長： 岩本 宣彦 専務取締役： 佐藤喜代治 那須川幸雄 寺口 重男 常務取締役： 須見 仁志 波多野克己 石橋 康雄 取締役相談役： 寺尾 主 取締役： 石田 典雄 高比良慎一 佐藤 憲也 横瀬 力 田中 増男 中川 均 阿部 伴明 橋本 修身 監査役(常勤)： 岸 光彦 明石 正道 松本 公昭 監査役： 筆谷 佳高	President: Nobuhiko Iwamoto Senior Managing directors: Kiyoji Sato, Yukio Nasukawa, Shigeo Teraguchi Managing directors: Hitoshi Sumi, Katsumi Hatano Yasuo Ishibashi Advisory director: Tsukasa Terao Directors: Norio Ishida, Shinichi Takahira, Noriya Sato, Chikara Yokose, Masuo Tanaka, Hitoshi Nakagawa Tomoaki Abe, Osami Hashimoto Standing statutory auditors: Mitsuhiro Kishi, Masamichi Akashi, Kimiaki Matsumoto Statutory auditor: Yoshitaka Fudetani
主な取引先	Principal Customers
大林組、鹿島建設、清水建設、 大成建設、竹中工務店(50音順)	OBAYASHI CORPORATION／KAJIMA CORPORATION／ SHIMIZU CORPORATION／TAISEI CORPORATION／TAKENAKA CORPORATION
主な取引銀行	Main Bank Accounts
みずほコーポレート銀行／ 三井住友銀行／ 三菱東京UFJ銀行／ りそな銀行／ 住友信託銀行／他	Mizuho Corporate Bank, Ltd.／ SUMITOMO MITSUI BANKING CORPORATION／ The Bank of Tokyo-Mitsubishi UFJ, Ltd.／ Resona Bank, Limited.／ The Sumitomo Trust & Banking Co., Ltd.／Other accounts
子会社等	Subsidiaries, etc.
子会社12社、関連会社1社	Subsidiaries:12／Affiliate:1



〒103-0016 東京都中央区日本橋小網町6番7号（第2山万ビル）

**GECOSS CORPORATION**

6-7, Nihombashi-koamicho, Chuo-ku, Tokyo 103-0016, Japan